Michigan Department of Treasury
5107 (Rev. 11-23)

Reset Form

# State Tax Commission Affidavit for Disabled Veterans Exemption

Issued under authority of Public Act 161 of 2013, MCL 211.7b. Filing is mandatory.

**Instructions:** This form is to be used to apply for an exemption of property taxes under MCL 211.7b, for real property used and owned as a homestead by a disabled veteran or an unremarried surviving spouse of a disabled veteran who, immediately before death, was eligible for the exemption under this section.

## OWNER INFORMATION (Enter information for the disabled veteran or unremarried surviving spouse)

| Owner's Name | | Owner's Telephone Number | |
|---|---|---|---|
| Owner's Mailing Address | City | State | ZIP Code |

## LEGAL DESIGNEE INFORMATION (Complete if applicable)

| Legal Designee Name | | Daytime Telephone Number | |
|---|---|---|---|
| Legal Designee Mailing Address | City | State | ZIP Code |

## HOMESTEAD PROPERTY INFORMATION (Enter information for the property in which the exemption is being claimed)

| Name of Local Unit (Check Township, City or Village) ☐ City ☐ Township ☐ Village | | County | |
|---|---|---|---|
| | | Name of the Local School District | |
| Parcel Identification Number | | Date the Property was Acquired (MM/DD/YYYY) | |
| Homestead Property Address | City | State | ZIP Code |

## ACKNOWLEDGEMENT (Check all boxes that apply)

- ☐ I am a disabled veteran, or the legal designee of the disabled veteran.
- ☐ I am an unremarried surviving spouse of a disabled veteran who, immediately before death, was eligible for the exemption under this section.
- ☐ I am a Michigan resident.
- ☐ I own the property in which the exemption is being claimed and it is used as my homestead. Homestead is generally defined as any dwelling with its land and buildings where a family makes its home.

## AFFIRMATION OF ELIGIBILITY (Check the appropriate box and provide a copy of the required documentation)

- ☐ The disabled veteran has been determined by the United States Department of Veterans Affairs to be permanently and totally disabled as a result of military service and entitled to veterans' benefits at the 100% rate (must attach a copy of the letter from the U.S. Department of Veterans Affairs).
- ☐ The disabled veteran is receiving or has received pecuniary assistance due to disability for specially adapted housing (must attach a copy of the certificate from the U.S. Department of Veterans Affairs).
- ☐ The veteran has been rated by the United States Department of Veterans Affairs as individually unemployable (must attach a copy of the letter from the U.S. Department of Veterans Affairs).

## CERTIFICATION

I hereby certify to the best of my knowledge that the information provided in this Affidavit is true and I am eligible to receive the disabled veteran's exemption from property taxes pursuant to Michigan Compiled Law, Section 211.7b.

| Printed Name of Owner or Legal Designee | Title of Signatory |
|---|---|
| Signature of Owner or Legal Designee **(Designee must attach a letter of authority)** | Date |

**LOCAL GOVERNMENT USE ONLY (Do not write below this line)**

| Did the Assessor Approve or Deny the Affidavit? ☐ Approved ☐ Denied (Attach a copy of the Local Unit Denial) | Year the Affidavit will be posted to the tax roll |
|---|---|

**Certification:** I certify that, to the best of my knowledge, the information contained in this form is complete and accurate.

| Assessor's Signature | Date Certified by Assessor (MM/DD/YYYY) |
|---|---|

# Instructions for Form 5107
# State Tax Commission Affidavit for Disabled Veterans Exemption

## General Instructions

This form is for local eligible taxpayers to claim the disabled veterans exemption. Complete all information carefully and accurately to avoid processing errors.

## Line-by-Line Instructions

*Lines not listed here are explained on the form.*

**IMPORTANT: Complete a separate form for each property being claimed.**

### Owner Information

Provide the owner name, telephone number, and mailing address. If the affidavit is being filed by a legal designee, in addition to the owner information, provide the designee's name, telephone, and mailing address.

### Homestead Property Information

Provide the name of the city, township, or village in which the property is located (not the mailing address) as well as the county and school district. The parcel identification number is the real parcel number assigned to the property on which the disabled veterans exemption is to be claimed. The homestead property address is the street address of the property on which the disabled veterans exemption is to be claimed.

### Acknowledgement

To qualify for the disabled veterans exemption, the claimant must either be a disabled veteran or the unremarried surviving spouse of a disabled veteran. The property on which the exemption is claimed must serve as the homestead of the claimant.

For the purposes of the exemption, MCL 211.7b defines "Disabled Veteran" as a veteran who is a resident of this state and who meets one of the following criteria and can provide documentation to that effect:

1. Has been determined by the United States Department of Veterans Affairs to be permanently and totally disabled as a result of military service and entitled to veterans' benefits at the 100% rate.
2. Has a certificate from the United States Department of Veterans Affairs certifying that the veteran is receiving or has received pecuniary assistance due to disability for specially adapted housing.
3. Has been rated by the United States Department of Veterans Affairs as individually unemployable.